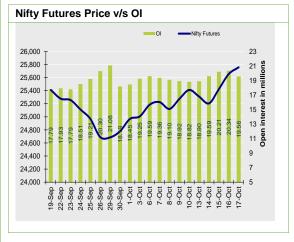


Nifty Snapshot								
	Close	Prv Cl.	Ab chg	% chg				
Spot	25,709.85	25,585.30	124.55	0.49				
Futures	25,757.80	25,656.10	101.70	0.40				
Ol(ml shr)	19.56	20.34	-0.78	-3.85				
Vol (lots)	120548	98488	22060	22.40				
COC	47.95	70.80	-22.85	-32.3				
PCR-OI	1.21	1.38	-0.17	-12.3				



institutional Activity in previous trading session														
(in Rs cr.)			Buy		Sell		Net							
Index Futures 71		160.48	3169.47		3991.01									
Index Options 237		7933.88	23	80917.29	-2	2983.41								
Stock Fu	itures	28	371.02	28	8622.39	-	251.37							
Stock Op	otions	44	439.14	43	3964.40		474.74							
FII Ca	FII Cash 14,		505.27	14	14,196.29		308.98							
DII Cash 16		16,	860.39	15	15,333.78		1,526.61							
Net FII Activity (in Rs cr.)														
Date	ldx F	ut	Stk Fu	ut	ldx Opt		Cash							
17-Oct	3991	.0	-251.4	4	-2983.4		309							
16-Oct	5066	6.7	463.0)	23618.7		997							
15-Oct	1008	3.2	.2 1434.4		-1021.5		69							
14-Oct	-165°	1.5	-3887.0		23084.1		-1509							
13-Oct	-835	.9	-2501.	.7	-1538.8		-240							
10-Oct	859	.2	1787.	9	9977.0		459							
Taskuiss	I Diver	/14					Table: al Direct (lecture day)							

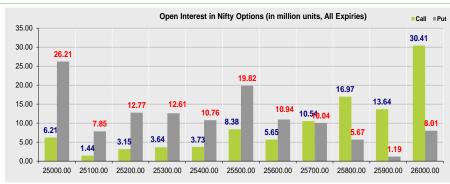
Institutional Activity in previous trading session

rechnical Pivot (intraday):									
	S2	S1	PIVOT	R1	R2				
NIFTY	25475	25615	25735	25875	25990				
BANKNIFTY	57170	57465	57690	57985	58215				

Summary

- Indian markets closed on a positive note where buying was mainly seen in FMCG, Automobiles, Pharmaceuticals. Nifty Sept Futures closed at 25757.80 (up 101.70 points) at a premium of 47.95 pts to spot.
- FIIs were net buyers in Cash to the tune of 308.98 Cr and were net buyers in index futures to the tune of 3991.01 Cr.
- India VIX increased by 6.99% to close at 11.63 touching an intraday high of 11.81.

Open Interest in Nifty Options:





- The above second chart shows previous trading day's change in Nifty options where Additions in OI were seen in 25800, 25900, 26000 strike Calls and at 25700, 25600, 25500 strike Puts indicating market is likely to remain positive in the near term.
- Highest OI build-up is seen at 26000 strike Calls and 25000 strike Puts, to the tune of 30.41mm and 26.21mn respectively.

Outlook on Nifty:

Index is likely to open on a gap up note today and is likely to remain positive during the day.

Fresh Longs seen in:					Fresh Shorts seen in:				
Scrip	Price	Price chg	OI	OI Chg	Scrip	Price	Price chg	OI	OI Chg
MUTHOOTFIN	3334.4	1.8	3.1	13.4	WIPRO	240.0	-5.7	200.3	26.5
AMBER	8202.0	0.9	0.9	10.1	TATAMOTORS	395.5	-0.3	49.8	15.2
HAL	4893.2	0.3	9.9	4.8	POWERINDIA	17491.0	-1.5	0.1	14.1
Short Covering seen in:					Long Unwinding seen in:				
Scrip	Price	Price chg	OI	Ol Chg	Scrip	Price	Price chg	OI	OI Chg
ASIANPAINT	2514.4	4.0	12.6	-6.3	NUVAMA	7026.0	-3.1	0.3	-4.5
KAYNES	7020.0	0.3	1.4	-6.2	HDFCAMC	5716.5	-1.7	2.3	-2.9
DABUR	508.8	1.5	25.4	-5.4	SONACOMS	462.4	-1.4	18.2	-2.7



NIFTY50 Options OI (CE OI = Resistance) (PE OI = Support)							
Symbol	Highest CE OI	Highest PE OI	СМР				
ADANIENT	2600	2500	2555				
ADANIPORTS	1500	1400	1480				
APOLLOHOSP	8000	7600	7926				
ASIANPAINT	2600	2300	2514				
AXISBANK	1200	1200	1201				
BAJAJ-AUTO	10000	8800	9158				
BAJAJFINSV	2100	2040	2089				
BAJFINANCE	1100	1020	1071				
BEL	420	410	414				
BHARTIARTL	1960	1960	2015				
CIPLA	1700	1460	1582				
COALINDIA	400	450	389				
DRREDDY	1260	1250	1259				
EICHERMOT	7000	6500	7058				
ETERNAL	350	330	344				
GRASIM	2900	2700	2842				
HCLTECH	1600	1500	1488				
HDFCBANK	1000	960	1004				
HDFCLIFE	800	740	748				
HINDALCO	800	750	774				
HINDUNILVR	2600	2500	2600				
ICICIBANK	1400	1400	1437				
INDIGO	6000	5800	5865				
INFY	1560	1400	1414				
ITC	420	400	413				

NIFTY50 Options OI (CE OI = Resistance) (PE OI = Support)								
Symbol	Highest CE OI	Highest PE OI	СМР					
JIOFIN	320	300	310					
JSWSTEEL	1200	1100	1163					
KOTAKBANK	2100	2100	2206					
LT	3800	3800	3848					
M&M	3700	3500	3649					
MARUTI	17000	15000	16417					
MAXHEALTH	1240	1160	1205					
NESTLEIND	1300	1200	1293					
NTPC	345	340	342					
ONGC	250	245	248					
POWERGRID	300	290	291					
RELIANCE	1500	1400	1419					
SBILIFE	1800	1800	1849					
SBIN	890	880	889					
SHRIRAMFIN	680	660	678					
SUNPHARMA	1680	1500	1684					
TATACONSUM	1170	1100	1167					
TATAMOTORS	400	390	395					
TATASTEEL	175	170	173					
TCS	3100	3000	2970					
TECHM	1500	1400	1435					
TITAN	3400	3500	3685					
TRENT	5500	4700	4814					
ULTRACEMCO	13000	12200	12361					
WIPRO	250	240	240					



OI against MWPI	L			
Symbol	MWPL	Open Interest	Limit for next day	% OI
TATAELXSI	4309631	6606600	841107	153%
HFCL	147979599	222705600	6254777	150%
RBLBANK	91351468	131822825	Ban	144%
SAIL	216861410	306863000	3940065	142%
BANDHANBNK	142752962	195534000 30703685		137%
SAMMAANCAP	122326971	160708200	Ban	131%
MCX	7635422	9453625	3983871	124%
IDEA	8713529091	10264810650	1770073648	118%
WIPRO	292948819	342648000	109189496	117%
PNB	447910372	500640000	176956865	112%
TITAGARH	12028036	13408875	4217789	111%
LICHSGFIN	45183075	49400000	10621264	109%
NATIONALUM	134225816	145871250	45684441	109%
NMDC	517037525	546655500	196843243	106%
IRCTC	30082783	31351250	13471001	104%
CROMPTON	81400589	84504600	23988934	104%
IEX	133395043	137313750	61487159	103%
IREDA	119011160	120770700	67668778	101%
KAYNES	4667784	4631400	2920507	99%
CONCOR	48077012	46992500	18949966	98%
KALYANKJIL	57552009	55525800	23702103	96%
ABCAPITAL	122316423	117564400	36347003	96%
CANBK	504315430	479769750	191706256	95%
PGEL	23897684	22249500	13051084	93%
LTF	126777205	116708072	68103867	92%
ADANIENT	30040977	27645600	13915584	92%
IDFCFIRSTB	761294821	676954425	323043398	89%
CYIENT	12039544	10524275	6503425	87%
INDUSINDBK	93805784	81848200	33888475	87%
PATANJALI	50840137	43225200	14816193	85%
PNBHOUSING	28062406	23771150	11516321	85%
ANGELONE	9647634	8170500	5586131	85%
PETRONET	93668136	78816600	45595906	84%

OI against MWP	L			
Symbol	MWPL	Open Interest	Limit for next day	% OI
RVNL	84941460	71226375	47452219	84%
LAURUSLABS	58629477	48332700	30629657	82%
JUBLFOOD	48884739	39348750	23908761	80%
BANKBARODA	257509827	206551800	116118025	80%
OFSS	3401732	2719500	1921106	80%
RECLTD	187084550	149424900	93526689	80%
SBICARD	39583537	30516800	21004733	77%
CDSL	26647500	20533300	16940716	77%
EXIDEIND	68856800	52693200	34601727	77%
BIOCON	90981174	69267500	43403358	76%
BDL	13786716	10485475	8524226	76%
MAZDOCK	11364224	8487850	6827554	75%
AUROPHARMA	41977935	31304900	16338121	75%
ASTRAL	18495534	13704975	8604718	74%
DLF	83667734	61844475	41325196	74%
HUDCO	75071250	55486125	42156250	74%
NBCC	154894704	111371000	85462580	72%
LTIM	9315942	6646800	5805665	71%
TATATECH	27246569	19358400	15960299	71%
ASHOKLEY	409181558	288650000	248548868	71%
BANKINDIA	181770921	124420400	101138531	68%
MANAPPURAM	82205057	55785000	49758046	68%
JSWENERGY	80203755	54367000	38623572	68%
TATAPOWER	169808198	112270600	99458866	66%
BSE	48385387	31929750	32653720	66%
AMBER	3067454	2005100	2143916	65%
INDUSTOWER	197705578	126894800	96530165	64%
GMRAIRPORT	534704421	341405325	287278077	64%
BHEL	169029877	107921625	98406372	64%
ADANIGREEN	61877951	38706600	37602024	63%
FEDERALBNK	338654719	211745000	217516672	63%
HAL	28450886	17765100	17057648	62%
JIOFIN	446457456	272019550	277000828	61%



Derivative Recommendations:

Stock Name	Call (Buy/Sell)	Entry price	Targets	Stop Loss	Duration	Status
PGEL 590CE	Buy	13.9	22	8	1-2 Days	Open





Monday, October 20, 2025

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